**Oleh Kyryliuk**

Head of the State Service for Geology and Subsoil of Ukraine

Anton Tsedik Street, 16, Kyiv, 03057

This letter is to certify that our (COMPANY) is considering the option to participate in

auctions that will be held on\_\_\_\_\_\_\_\_ on Prozorro.Sale electronic platform, according to the official announcement as of \_\_\_\_\_\_\_\_

tender for the conclusion of Production Sharing Agreement on the block \_\_\_\_\_, which is carried out on the basis of the Resolution of the Cabinet of Ministers of Ukraine as of \_\_.\_\_.\_\_\_\_ No \_\_\_\_.

At the same time, for making by our (COMPANY) decision to participate in (COMPETITION / AUCTION) and the further implementation of oil and gas project, the crucial is the study and analysis of available initial geological data that is stored at the enterprises subordinated to the State Service for Geology and Subsoil of Ukraine.

According to Subpt. 3 and 23 of the Article 4 of the State Service for Geology and Subsoil of Ukraine Regulation, approved by the Decree of the Cabinet of Ministers of Ukraine as of December 30, 2015, No. 1174, the State Geological Service maintains the directory of geological information and disposes the geoscience data in accordance with the established procedure.

In accordance with the Article 4 of the Geological Information Dispose Arrangement, approved by the Resolution of the Cabinet of Ministers of Ukraine as of November 7, 2018, No. 939, the directory of geological information shall include geoscience data specified in subparagraph 2 of Article 2 of this Arrangement, including the initial geoscience data – information and / or data obtained during the subsoil use as a result of researches on geological objects in their natural occurrence, samples, specimens, as well as during utilization and protection monitoring of the subsoil, namely:

documentation of routes, objects and observation points (including mines, open cuts, quarries, deposits, occurrences, mining works, wells, water objects, etc.);

samples (material carriers) of rocks, cores, formation fluids, fluids, other natural formations and their description, field journals for sampling of specimens and samples of natural geological materials, distribution of samples and specimens by type of analysis;

directories of coordinates and cartograms of geological objects, areas of works, profiles, wells, points of observation and sampling;

reports and materials of laboratory and analytical researches;

documentation of field geology and geophysical observations, digital records of all kinds of observations;

results of preliminary processing of field observations, including in digital form, field graphics;

documentation on conducting of mining and drilling operations;

documentation on conducting of borehole researches and tests;

documentation on subsoil monitoring.

However, in accordance with the Article 3 of the Geological Information Dispose Arrangement, the initial geoscience data that is a state property is subject to mandatory transfer to the State Storage of Geological Information and Stone Material (after its establishment).

Taking into consideration the above, we request you to grant us access to the information about the initial geoscience data that will be included in the directory and to provide us access to the initial geoscience data for the familiarization purpose without the right to use it, which is stored in \_\_\_\_\_\_\_\_\_, created according to the results of the works, the location of which or the location of the mineral deposits of which relates to the block specified in (specified Resolution of the Cabinet of Ministers of Ukraine as of \_\_.\_\_.\_\_\_\_ No \_\_\_\_ / in the announcement of holding auction\_\_\_\_\_\_\_\_\_ on the ProZorro.Sale electronic platform) with the purpose to conduct own analysis and making decision to participate in the (auction / tender).

Thank you in advance!

Sincerely,