

11th of December 2019  
EBRD headquarters, London, UK

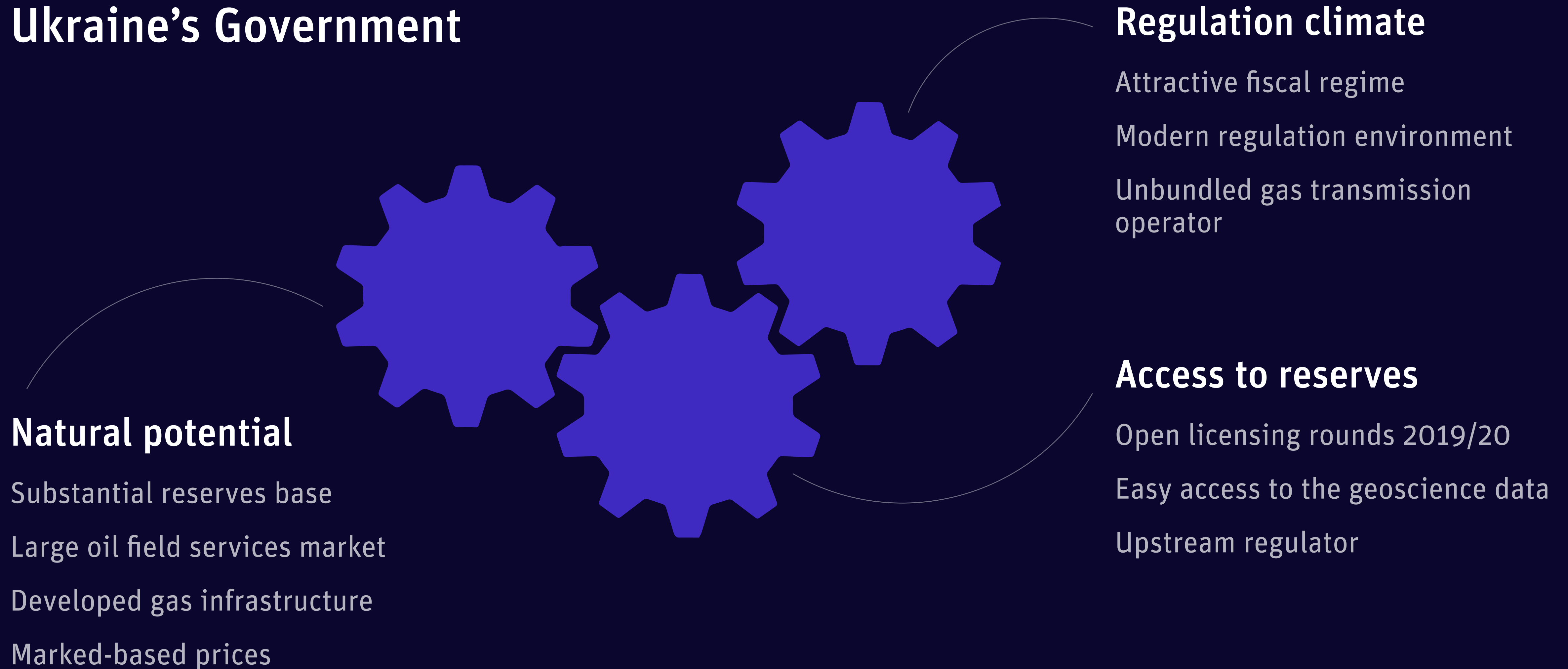
# Ukraine 2020: Licensing Rounds

A Big Attraction for Oil  
and Gas Investors



State Service of  
Geology and Subsoil  
of Ukraine

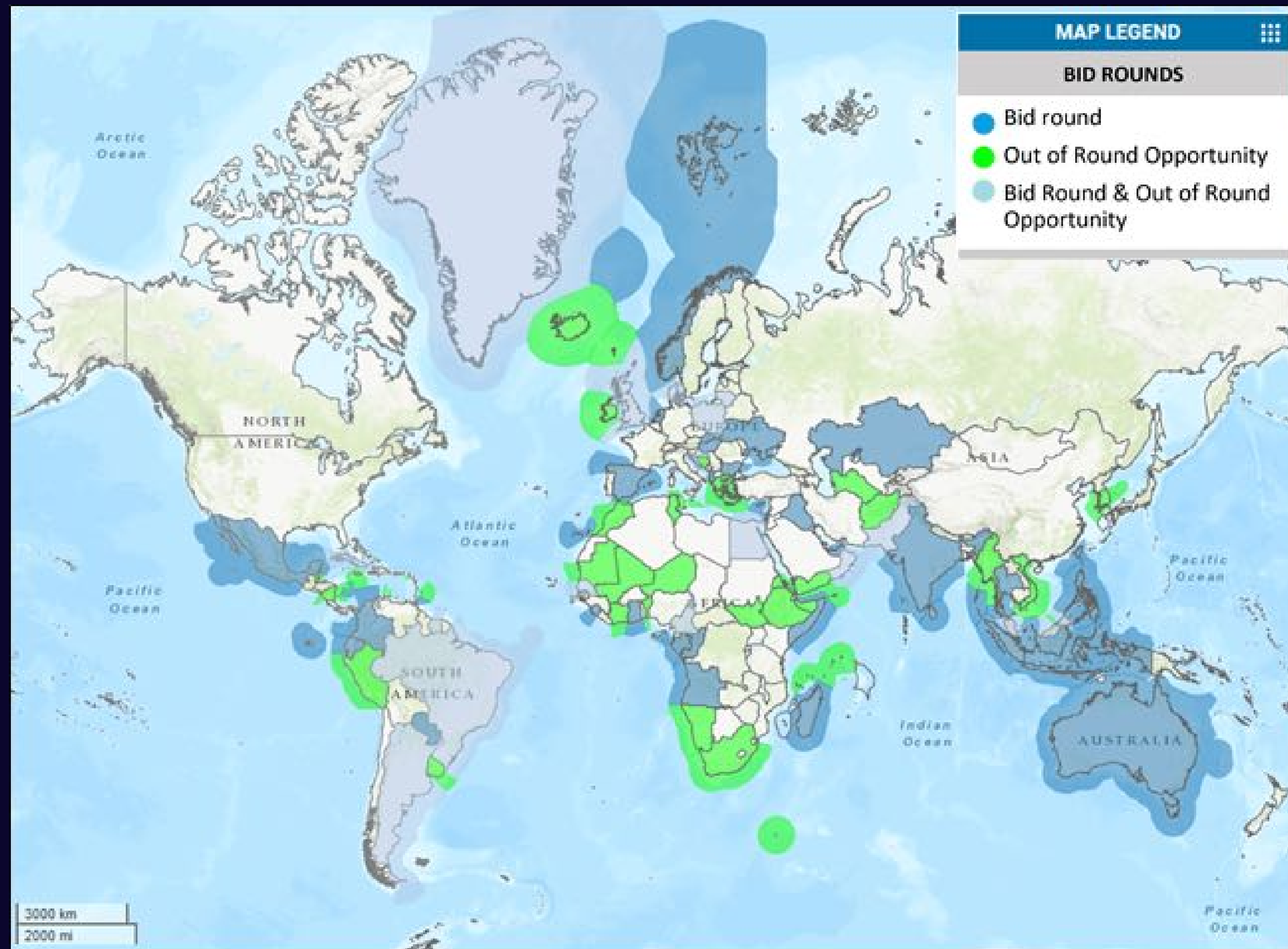
# The growth of domestic natural gas production is a strategic priority of Ukraine's Government



In 2019, Ukraine entered  
in the TOP-10 countries,  
offering a bid rounds

42 blocks  
on offer

29 000  
sq.km



Source: Enverus

# More than ten domestic and international explorers won 28 E&P licenses

Key outcomes	Licenses number	Acreages sq.km	Reserves bcm	Best bidders
Concessions greenfields	19	2 940	YTF <sup>1</sup>	6
PSAs greenfields	9	11 400	YTF <sup>1</sup>	7
PECs brownfields	13	385	14.8	Under consideration

Note: 1. Predominantly, the blocks have undiscovered hydrocarbons resources estimated as inferred (yet-to-find).



As a result, investors committed \$600 million to 1.5 billion in exploration during five years period

Ukraine 2019: Licensing Rounds  
5 years commitments



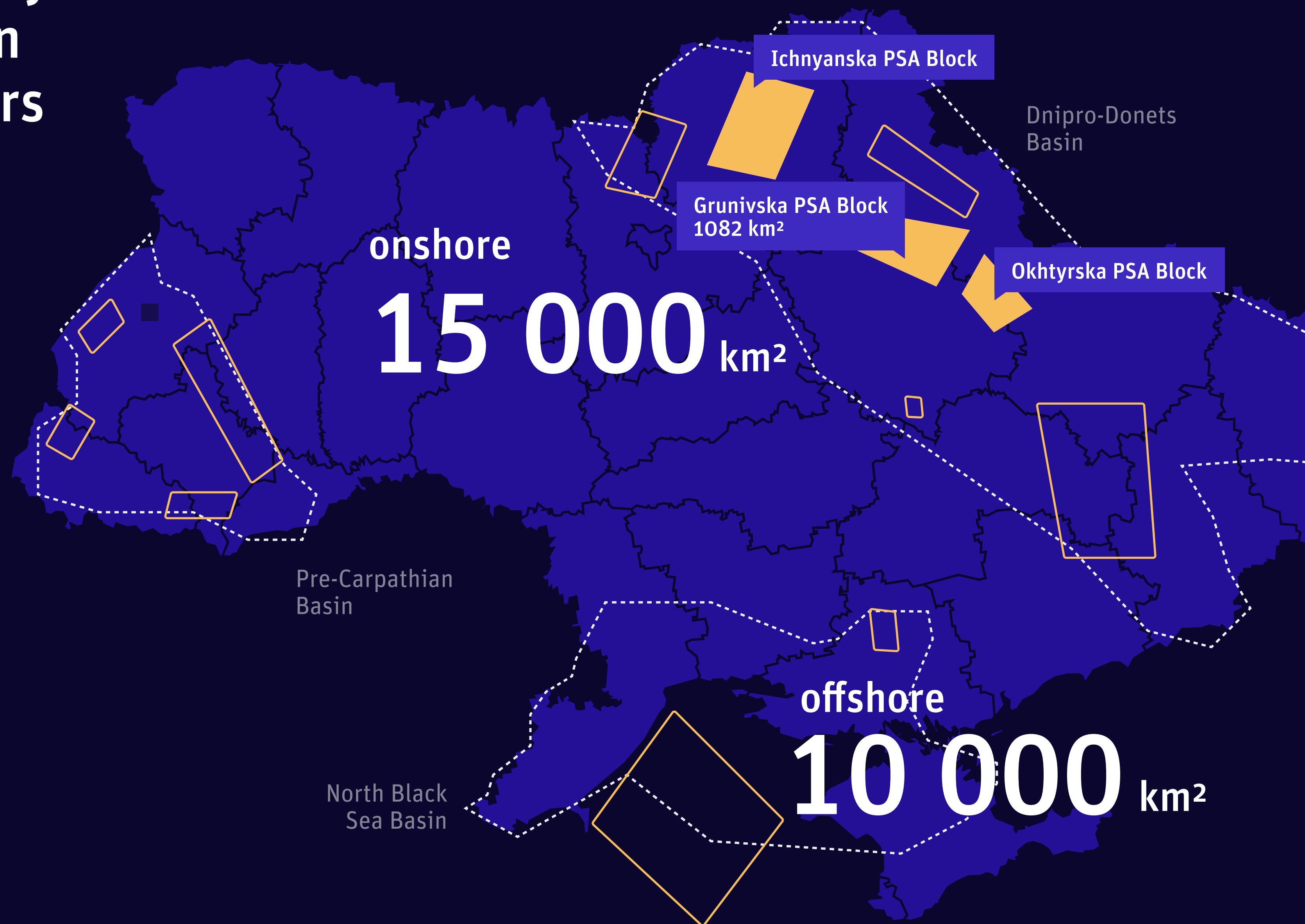
In 2020, Ukraine is ready  
to offer more concession  
auctions and PSA tenders

In February 2020

**3 PSA** blocks will be tendered

**23 concessions** are opened to be  
nominated for e-auctions

**JV or new risk-service contracts**  
with national company UGV



...providing more disclosed and better prepared geoscience data with easy access

In December 2019

**Data Room** for 3 PSA with gathered geological information was established in Kyiv, Ukraine

**Competent Personal Reports** with technical and geological feasibility analysis were built by Sela Energy

**Virtual Data Room** (beta-version) has been launched online with free access



[geo.gov.ua/data-room](https://geo.gov.ua/data-room)