11th of December 2019 EBRD headquarters, London, UK

Ukraine 2020: Production Sharing Agreements

A Big Attraction for Oil and Gas Investors

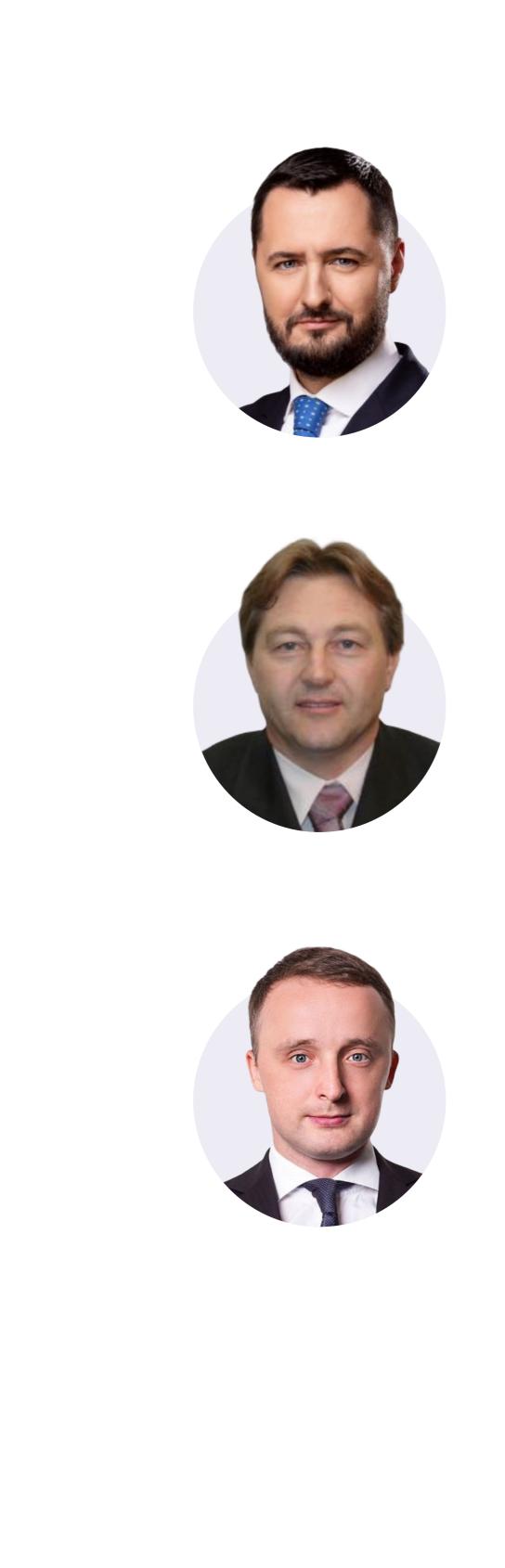


Agenda

State Service of

of Ukraine

Geology and Subsoil



9:30 Registration

10:00 Signing of Memorandum of Understanding between State Service of Geology and Subsoil of Ukraine and Schlumberger



:15 Serhiy Maslichenko
Deputy Minister of Energy and Environmental
Protection of Ukraine

"Open Door Policy: Investment in Oil &

Gas Industry of Ukraine"

10:30 Roman Opimakh,

State Service of Geology and Subsoil of Ukraine

"Oil & Gas Licensing Rounds:
Outcomes and Plans for 2020"

11:15 Q&A

11:30 Coffee-break



Serhiy Maslichenko

Deputy Minister of Energy and Environmental Protection of Ukraine

Serhiy Maslichenko is one of the authors of the EBRD Thermal Modernization Program called IQ Energy, as well as the USELF (Ukraine Sustainable Energy Lending Facility) program. He is also a co-founder of the Finance and Technology Transfer Centre for Climate Change (FINTECC). Since 2007, he managed EBRD's business development in the areas of energy efficiency and renewable energy in Ukraine, Poland, Armenia and Azerbaijan. Prior to that, he advised the Government of the UK on Russia and Kazakhstan's energy strategy and worked as an energy consultant in the Parliament and the Cabinet of Ministers of Ukraine. Serhiy Maslichenko defended his Ph.D. in Economics at Kyiv National University of Economics and studied at Oxford University in 2002-2003 on a Chevning scholarship.





Roman Opimakh

Head of the State Service of Geology and Subsoil of Ukraine

Roman Opimakh manages the National Upstream Regulator, an agency which supervises the development of mineral resources, issuing all types of exploration and production licenses in the country.

Roman Opimakh has over 15 years of experience in the oil and gas industry. Prior to current position, Roman ran the Association of Gas Producers of Ukraine, an entity which brings together eight leading private and state-owned natural gas producing companies. Prior to his work at the Association, Roman was the advisor to the Minister of Energy of Ukraine, worked at the Economic Reforms Center mandated by the President of Ukraine.

Roman graduated from Institute of International Relations of Taras Shevchenko National University of Kyiv with a Master's degree. Later, he graduated H.Humphrey Fellowship Program at Michigan State University and completed his professional affiliation with the Center for Energy Studies at the Louisiana State University.





Miljenko Cimic

Member of the Board, Sela Energy XXI

Miljenko Cimic, currently with Sela Energy XXI, is in charge of reservoir management and production enhancement. Previous post of Mr. Cimic was position of Deputy CEO in charge of Reservoir Development in the national company "UGV", where he organized Reservoir Management Department as a new function. Mr. Cimic has grown his experience working with Mobil Oil, Schlumberger, ENI, TNK-BP, Rosneft and numerous smaller companies during his 35 years in Oil and Gas industry. In last 10 years his focus was hard to recover and bypassed reserves in both, oil and gas deposits. He holds master in Petroleum Engineering and MBA degree with focus on finance management.





Vitaliy Radchenko

Partner, Head of Energy & Projects CMS Cameron McKenna Nabarro Olswang

Vitaliy Radchenko is a Partner in the Energy and Projects,
Insurance industry practices in Kyiv office of CMS Cameron
McKenna Nabarro Olswang. He focuses on M&A, financing,
commercial law and regulatory advice in oil and gas, mineral
resources, conventional & renewable power generation and carbon
emissions reduction projects. Vitaliy is ranked by Chambers
Europe 2012-2019 as a Band 1 Energy & Natural Resources lawyer
for Ukraine. He is the Co-Chairman of the Fuel and Energy
Committees of the American Chamber of Commerce and an active
participant of the European Business Association in Ukraine, and
is also the first Ukrainian member of the Association of
International Petroleum Negotiations (AIPN). Vitaliy is Master
Degree in Civil and International Private Law from the Kyiv
National Taras Shevchenko University (2005).

