**Roman Opimakh**

Head of the State Service for Geology and Subsoil of Ukraine

Anton Tsedik Street, 16, Kyiv, 03057

This letter is to certify that our (COMPANY) is considering the option to participate in the opened tenders for the conclusion of Production Sharing Agreements, which is carried out on the basis of the Resolution of the Cabinet of Ministers of Ukraine.

At the same time, for making by our (COMPANY) decision to participate in the tender and the further implementation of oil and gas project, the crucial is the study and analysis of available state-owned information in the data room, which is established at the base of the state scientific and production enterprise Geological Information Fund of Ukraine.

Taking into consideration the above, we request you to grant us access to the data room with the purpose to conduct own analysis of the information and making decision to participate in the tender.

We take an obligation to comply with the rules of review of state-owned information established in the funds of the Geological Information Fund of Ukraine, where the data room is located.

Date and time of our visit and list of our delegation is attached.

Thank you in advance!

Sincerely,